### REQUEST FOR PROPOSALS



CITY OF MOLALLA, OREGON URBAN RENEWAL AGENCY MOLALLA POLICE DEPARTMENT FACILITY 117 N. MOLALLA AVE., PO BOX 248 MOLALLA, OR 97038 (503)829-6855, FAX (503)829-3676

> RFP NO: 2021-02 SEPTEMBER 9, 2021

**Project: New Police Facility Consultant Services or Construction Management** 

PROPOSALS DUE OCTOBER 12, 2021 2:00 PM

### LATE PROPOSALS WILL NOT BE ACCEPTED

A pre-proposal conference will be held on September 21st at 2:30PM, in Molalla City Hall Conference Room, 117 N. Molalla Ave, Molalla, OR 97038. The meeting is designed to allow Proposers an opportunity to ask questions about the selection process, the program and tour the site.

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### CITY OF MOLALLA URBAN RENEWAL AGENCY NEW MOLALLA POLICE DEPARTMENT

### REQUEST FOR PROPOSAL CONSTRUCTION MANAGEMENT SERVICES

### I. Objectives

The City of Molalla Urban Renewal Agency is seeking to obtain the services of a construction manager to assist in developing the design for and eventual construction of a new Molalla Police Facility. The awarding of a contract to provide construction management services will not impact the decision-making process related to awarding a contract to provide full architectural and engineering design.

### II. Background and Scope of Work

The Current Police Facility, formerly the fire department, was renovated to become City Hall/Police Department. It was built prior to 1950 and has approximately 2,300 sq. feet of work/office space.

A new facility is being planned to accommodate current needs. The anticipated workspace needed would be approximately 17,500 sq. feet.

The Molalla Police Department, through the Molalla Urban Renewal Agency, is requesting the services of Professional Construction Management Firm (hereafter CM) to assist in the design and construction of this new facility. We will be hiring an architectural and Engineering firm to create the design, and we expect the Construction Management Firm to work closely in this process.

### III. CM Responsibilities

- 3.1 General: The CM will provide technical and managerial staff assistance to the Agency for the specific tasks described hereunder for the program.
  - 3.1.1 Act as the Agency's representative as directed during all phases of the plan. Provide services that are in the Agency's best interest as assigned.
  - 3L2 Generate and contribute throughout all phases of the management plan informational reports as needed detailing project progress, schedule, and financial status as directed.
  - 3.1.3 Attend meetings as a representative of the Agency as directed.
  - 3.1.4 Maintain related records, documentation, design data, drawings, correspondence, etc., pertaining to the program(s).

- 3.1.5 Provide management advice, assistance, and adherence of all public entity rules and regulations and meet with municipal authorities having jurisdiction as directed.
- 3.1.6 Coordinate material specification submittals and selections with Agency's staff to assure installation of low maintenance products and highest life cycle value.
- 3.1.7 Provide regular/scheduled presentations/tours to the Agency and City staff in addition to written summations as directed.
- 3.1.8 Assist the Agency select the Architect and other Professionals required to complete the program.
- 3.1.9 Assist the Agency and City select GC Firms to complete the project.

### 3.2 Pre-Design Phase Activities

- 3.2.1 Assist and advise in development of an overall management plan for each assigned project to include detailed budget and schedules for each project.
- 3.2.2 Assist and advise in establishing for each assigned project the contract packaging strategy including possible early, late, or other separate contract awards, and those items to be contracted directly by the Agency.
- 3.2.3 Advise in development of project accounting and reporting procedures in support of the Agency management information and accounting needs within the Agency accounting system.

### 3.3 Design Phase Activities

- 3.3.1 Assist and advise in administration of the design consultant agreements.
- 3.3.2 Assist and advise in the implementation of cost monitoring, saving, value engineering, and control procedures.
- 3.3.3 Monitor design and construction progress for conformance to the master schedule milestones and update/revise the master schedule as required.
- 3.3.4 Provide Agency with various proven construction options and implement methods selected by Agency that may involve cost savings, accelerated construction, or other benefits to the Agency.
- 3.3.5 In conjunction with the Architect assist and advise the Agency in preparation of the construction bid packages.

3.3.6 As necessary assist the Agency receiving and evaluating the bids and make recommendations regarding contract award.

### 3.4 Construction Phase Activities

- 3.4.1 Assist in preparation and implementation of procedures for administration Of the construction contract by both the architect and Agency.
- 3.4.2 Coordinate and expedite the processing of contractor requests for information, change proposals, change orders, and time extension requests.
- 3.4.3 Evaluate and recommend Agency action regarding requests for information, change proposals, change orders, and time extension requests.
- 3.4.4 Analyze contractor's claims, if any, and recommend Agency action.

### 3.5 Close-Out Phase Activities

- 3.5.1 Coordinate contract substantial completion and expedite closeout/punch list activities on assigned projects to include oversight of O&M manual formulations and "As-Builts" as needed.
- 3.5.2 Coordinate as needed Police Department occupancy of completed facilities.

### IV. REQUIRED RESPONSES

### **Proposal Submission**

Proposers must submit one (1) original and four (4) complete copies of the proposal RFP Title: NEW POLICE FACILITY, Construction Management Services, to Darlene Bishop, City of Molalla, PO Box 248, Molalla, OR 97038 not later than 2:00pm on October 12, 2021. PROPOSALS MUST BE TIME-STAMPED AT MOLALLA CITY HALL BY THE STATED DEADLINE. All proposals that are not time-stamped by the deadline will be considered late and shall be rejected.

Proposals shall be submitted in a sealed and appropriate mailing container (such as an envelope) appropriately marked with the Proposal title, RFP number, and the return name and address of the Proposer. If the requested number of copies does not fit into the appropriate mailing container, enclose all copies in a box, seal it and attach a label on top with the appropriate information. Please use the minimum amount of tape necessary to seal the mailing container.

A Pre-proposal conference will be held on September 21, 2021 at 2:30PM in the conference room located at the City of Molalla City Hall, 117 N. Molalla Ave., Molalla, OR 97038. The meeting is designed to allow Proposers an opportunity to ask questions about the RFP, program and tour the site.

In addition to the certifications required in Section V and the Pricing data required in Section VI, the following information must be included in proposals provided in response to the RFP. Failure to provide requested data will be grounds, at the Agency's sole discretion, to reject a proposal.

There is no intent to limit the contents of any proposal. Any additional information that a Proposer deems appropriate should be included and submitted as an alternate and submitted separately from the required submissions.

### Information Required:

- 4.1 Firm History
  - 4.1.1 Name of firm.
  - 4.1.2 Location of principal and branch offices.
  - 4.1.3 Length of time in business.
  - 4.1.4 Firm ownership structure.
  - 4.1.5 Annual Construction management volume for each of the past five years.
    - 1) Number of projects.
    - 2) Total construction volume.
    - 3) Did your firm act as an overall management firm or specific project management?

### 4.2 Personnel

- 4.2.1 Provide a list of the total number of firm's local personnel, other than secretarial/clerical, by professional or skill groups from which services can be provided to the Agency.
- 4.2.2 Provide a list of the types of specialized services available that will be part of your team, such as but not limited to estimating, value engineering analysis, scheduling, or computer services. Please state if these services will be provided in-house or from outsourcing.

### 4.3 Experience

4.3.1 List comparable public safety projects which you have provided overall project and project specific construction management services during the past five years

- (particularly in the general Portland area). The following information is required on each completed project:
- 1) Project name and address.
- 2) Year begun and completed.
- 3) Type of project new, renovation, addition, or replacement.
- 4) Type of project delivery, i.e., design-bid-build, CM/GC etc.
- 5) Construction Cost and square foot data.
- 6) References to include contract person, position, and telephone number.
- 7) Specify whether overall project or project specific management was provided.

### 4.4 Project Staffing

- 4.4.1 Identify your company's proposed management staff for the project.
- 4.4.2 Provide an organizational chart identifying all your key staff members, their responsibilities in the project, and show how each interacts with other staff members assigned to this project.
- 4.4.3 For each key staff member, please include a detailed resume which summarizes:
- 1) Education, including name of institution, field of study, degree(s) earned and year(s) received.
- 2) Professional registration(s) and/or professional society membership(s).
- 3) Construction experience.
- 4) Construction Management project experience in specific project delivery methods.

### 4.5 Services

- 4.5.1 Describe your scope of pre-construction services and how they are provided, with specific attention to the first budget estimates, methods of cost control, scheduling, value engineering, and the method of reporting project status and schedule position.
- 4.5.2 Describe your scope of construction phase services and detail how they are provided, with specific attention to the first budget estimates, methods of cost control, scheduling, value engineering, and the method of reporting project status and schedule position.
- 4.5.3 Describe your scope of post-construction phase services and detail how they are to be provided.
- 4.5.4 Describe your firm's methods of working with the project Architects/Engineers, consultants, and other planning team members.

4.5.5 Describe your firm's method of coordinating the efforts of the various trade contractors and combination of contractors.

### 4.6 CM/GC Experience

The Agency intends to utilize the CM/GC to complete the project. Provide project descriptions for CM/GC projects completed for Public Agencies in the Pacific Northwest in the last 5 years.

### **PROPOSAL:**

### V. CERTIFICATIONS

### CERTIFICATION OF UNDERSTANDING OF REQUEST FOR PROPOSAL

9	of furnish all materials, supervision, and personnel to the Citor CONSTRUCTION MANAGEMENT SERVICES in all No. 2021-02.	ty
Acknowledgement of Addendum: N	Tone 1 2 3	
terms and conditions of this Request	t he/she has read, understands, and agrees to abide by all for Proposal if awarded the contract to furnish T SERVICES for the City of Molalla Urban Renewal Age.	ncy
-	t discriminate against any employee or applicant for religion, sex, national origin, handicap, financial ability, ager ORS 659 and U.S.C. 2000e.	ŗe,
FIRM NAME:		
BY:	TITLE:	
BY:	DATED:	
MAILING ADDRESS:		
TELEPHONE NO	FAX NO	

### VI. PRICING

### 6.1 GENERAL

6.1.1 Payments to CM: The CM will submit monthly billings, as specified in this RFP, Defining personnel hours and resulting costs. Hourly rates will be billed at the rates provided in the Cost Sheets listed in Appendix A. The rates provided in the Cost Sheets should include Proposer's overhead and profit.

Not to Exceed: The Agency does not plan to enter a fixed price contract as a result of this RFP. The bottom-line total cost provided on the Cost Sheet is a "Not to Exceed" price. Costs may move between tasks, but the total cost cannot exceed "Total Estimated Cost" on the Cost Sheet, except as modified in final negotiations.

### 6.1.2 Additional Costs

- 6.1.2.1 Reimbursables: The reimbursable costs required on Line 4 of the Project Cost Sheet are understood to represent estimates: Expenditures in addition to these estimates will require prior Agency approval.
- 6.1.2.2 Added Tasks: If, during the project, the Agency proposes to add projects to the CM's responsibilities, or to modify the assigned tasks as defined by this RFP and final negotiations, the CM and the Agency will negotiate mutually agreeable cost changes, using the rates I the Cost Sheet as a basis.

### VII. SELECTION PROCESS

The Selection process will be based on the competitive proposals submitted in response to this RFP. The selection committee members will review all complete, responsive, and timely received proposals. The selection committee will consist of not less than three (3) knowledgeable individuals ("Evaluators".)

The evaluation of proposals will be based on the following criteria:

1)	Pertinent experience of the firm	15 points
2)	Experience of the firm's personnel	20 points
3)	Commitment of specific personnel to the project	20 points
4)	Understanding of Agency need	10 points
5)	Proposed services and staffing	15 points
6)	Cost	20 points

The Agency and its designated committee members will be the sole judge of the merits of each proposal. The committee will select a limited number of finalists for interview prior to final selection.

### VIII. TERMS AND CONDITIONS

The selection committee will review submitted proposals and, following selection, the Molalla Urban Renewal Agency (MURA) will enter a contract with the chosen company. All submissions become the property of the MURA. Submissions must be received no later than 2:00 PM on October 12, 2021.

Please submit one (1) original and four (4) copies of the proposal to: Darlene Bishop City of Molalla PO Box 248 Molalla, OR 97038

For questions, please call or email: Darlene Bishop 503-759-0291 dbishop@cityofmolalla.com

### Appendix A



Proposed Site for New Molalla Police Facility 1.15 Acres, Former Molalla Bowl, 150 Grange Street, Molalla, OR 97038

### **PROJECT COST SHEET**

### **Project: New Police Facility**

Planned Duration		Weeks: 6	Weeks: 10	Weeks: 19	Weeks: 28	
			Design and			
			Construction	Approvals and		
		Hire Design Team	Document Phase	Bidding Phase	Construction Phase	Total Costs
STAFFING PLAN						
1 Program Manager						
Hours						
Fee						
2 Project Manager						
Hours						
Fee						
3 Administrative Service	es					
Hours						
Fee						

Estimated Cost		
Latimated Coat		

4 Estimated Reimbursables		

			The	Molal	la Poli	e Molalla Police Facility	Preliminary
			(P	roposed	CM/GC	roposed CM/GC Schedule)	
© Q	Task Name		Duration	Start	Finish	Qtr 2   Qtr 3   Qtr 4   Qtr 1   Qtr 3   Qtr 4   Qtr 4	2024 Qtr 1   Qtr 2   Qtr 3
- 0	GO Bond development & Team Selection	Selection	95 days	Thu 7/1/21	Wed 11/10/21	avs GO Bond development & Team Selection	
	Acquire Property		1 day	Thu 7/1/21	Thu 7/1/21	day 🔷 Acquire F	
4	Selection of Project Management Firm	nt Firm	84 days	Thu 7/1/21	Tue 10/26/21	_	
	Develop RFP		3 days	Thu 7/1/21	Mon 7/5/21	days ← <del>Dev</del> elop	
9	Solicitation for PM		25 days	Wed 9/8/21	Tue 10/12/21	25 (	
7	Selection process for PM		5 days	Wed 10/13/21	Tue 10/19/21	5 days Selection process for PM	
∞	PM Contract Negotiations		5 days	Wed 10/20/21	Tue 10/26/21	5 days PM Contract Negotiations	
o	Design Firm Selection		45 days	Mon 11/1/21	Fri 12/31/21	45 days —— Design Firm Selection	
10	Development of RFP		10 days	Mon 11/1/21	Fri 11/12/21	10 days • Development of RFP	
1	Solicitation of Design Firms		20 days	Mon 11/15/21	Fri 12/10/21	$\sim$	
12	Selection Process for Design Firms	Firms	10 days	Mon 12/13/21	Fri 12/24/21	10 days - Selection Process for Design Firms	
13	Contract Negotiations		5 days	Mon 12/27/21	Fri 12/31/21	5 days Contract Negotiations	
14	Design & Construction Documents	ıments	150 days	Mon 1/3/22	Fri 7/29/22	150 days	
15	Schematic Design		46 days	Mon 1/3/22	Mon 3/7/22	46 days	
16	Kick-off meeting		1 day	Mon 1/3/22	Mon 1/3/22	1 day 🔶 Kick-off meeting	
17	Physical Site Survey		30 days	Tue 1/4/22	Mon 2/14/22		
18	Phase 1 Environmental Study	Study	30 days	Tue 1/4/22	Mon 2/14/22	30 days — Phase 1 Environmental Study	
19	SD document development	ent	25 days	Tue 1/4/22	Mon 2/7/22	25 days - SD document development	
20	SD document release (30% CD's)	0% CD's)	1 day	Tue 2/8/22	Tue 2/8/22	1 day	
21	SD pricing		5 days	Wed 2/9/22	Tue 2/15/22	5 days	
22	SD client review		7 days	Wed 2/9/22	Thu 2/17/22	7 days	
23	VE & adjustments		3 days	Fri 2/18/22	Tue 2/22/22	3 days	
24	Client approval to proceed	pe	1 day	Wed 2/23/22	Wed 2/23/22	1 day  Client approval to proceed	
25	Gotech. Invest. (Additional)	(lar	20 days	Tue 2/8/22	Mon 3/7/22	20 days	
26	Design Development		46 days	Thu 2/24/22	Thu 4/28/22	46 days Design Development	
27	DD document development	ent	35 days	Thu 2/24/22	Wed 4/13/22	35 days DD document development	
28	DD document release, (60% CD's)	50% CD's)	1 day	Thu 4/14/22	Thu 4/14/22	1 day 🌩	
29	DD pricing		5 days	Thu 4/14/22	Wed 4/20/22	5 days	
30	DD Client review		7 days	Thu 4/14/22	Fri 4/22/22	7 days	
31	VE & adjustments		3 days	Mon 4/25/22	Wed 4/27/22	3 days	
32	Client Approval to proceed	pə	1 day	Thu 4/28/22	Thu 4/28/22	1 day Client Approval to proceed	
33	Construction Document		66 days	Fri 4/29/22	Fri 7/29/22	see days	
34	CD document development	ent	55 days	Fri 4/29/22	Thu 7/14/22	55 days	
35	CD document release, (90% CD's)	90% CD's)	1 day	Fri 7/15/22	Fri 7/15/22	1 day  CD document release, (90% CD's)	
OLALI	Task			Milestone	•	External Tasks	
	Split			Summary		External Milestone 🔷	
OREGOT	Mon 9/6/21	SSS		Project Summary	ımmary	→ Deadline ⊕	
	1707 1017						
					Page 1		

## **Preliminary**

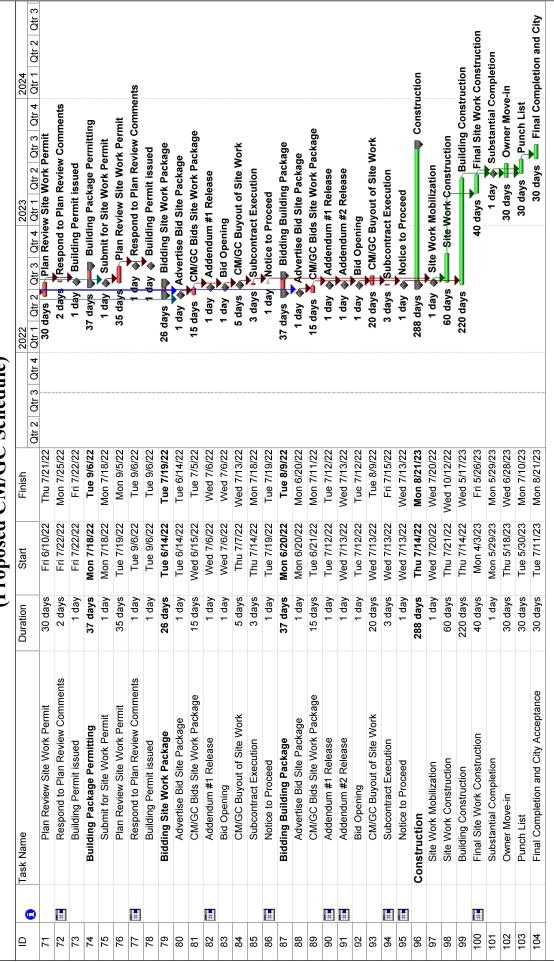
# The Molalla Police Facility (Proposed CM/GC Schedule)

Duration   Silet   Finish   Circle			;		,		i	
2	□	_	Task Name	Δ	uration	Start	Finish Otr 2	2022 2023 2023 2024 Oht 2 Oht 3 Oht 4 Oht 1 Oht 2 Oht 3 Oht 4 Oht 1
37   CD Client levelew   6 days   Fit 7/122/22   Thu 7/122/22   Thu 7/122/22   Thu 7/122/22   Thu 7/122/22   Thu 7/122/22   Fit 7/122/22	36	3	CD pricing		5 days	Fri 7/15/22	2	5 days OD pricing
38   Vec adjustments   5 days   Fin 72222   Fin 17222   Fig 47722   Fig 47222   Fig 472	37		CD Client review		5 days	Fri 7/15/22	Thu 7/21/22	5 days CD Client review
CMMCG Contractors	38	3	VE & adjustments		5 days	Fri 7/22/22	Thu 7/28/22	5 days VE & adjustments
CMIGC Contractor   S4 days   Tue 2/8/12   Fir i i i i i i i i i i i i i i i i i i	38	6	Client Approval to prod	peed	1 day	Fri 7/29/22	Fri 7/29/22	-
CMGC Selection Process	4	0	CM/GC Contractor		94 days	Tue 2/8/22	Fri 6/17/22	
Advertise for Public Hearing	4	_	CM/GC Selection Process		54 days	Tue 2/8/22	Fri 4/22/22	
Advertise for Public Hearing	4,		Develop Facts of Findi	ing	4 days	Tue 2/8/22	Fri 2/11/22	4 days Develop Facts of Finding
Head	4		Advertise for Public He	earing	14 days	Mon 2/14/22	Thu 3/3/22	<b>M</b>
Example   CANICC Solicitation   15 days   Mon 3/28/22   Mon 3/28/22   14 day   CANICC Solicitation   15 days   CANICC Solici	4		Public Hearing		1 day	Fri 3/4/22	Fri 3/4/22	<b>(</b>
February   Mon 328822   Mon 44/122   February   Febru	46		CM/GC Solicitation		15 days	Mon 3/7/22	Fri 3/25/22	1
He seview of Proposals   Edwis   Tue 3/29/12   Mon 4/4/12   Edwis   Edwis   Edwis   Edwis   Tue 4/6/12   Edwis   Edw	46		CM/GC Proposals Due	an an	1 day	Mon 3/28/22	Mon 3/28/22	
Interview CM/GC Contractors	47		Review of Proposals		5 days	Tue 3/29/22	Mon 4/4/22	5 days Review of Proposals
Email Selection & Contract Nego.	4		Interview CM/GC Cont	tractors	1 day	Tue 4/5/22	Tue 4/5/22	
Ver of SDY knodyn DDS	4		Final Selection & Cont	ract Nego.	13 days	Wed 4/6/22	Fri 4/22/22	
VE of SD's through DD's   25 days   Tue 2/8/22   Won 3/14/22   S1 days   Non 4/25/22   Word 6/8/22   S18 Work GMP   1 day   Tub 6/9/22   Tub 6/9/22   Tub 6/9/22   1 day   S1 days   S2 days   S1 days   S1 days   S2 days   S1 days   S2 days   S1 days   S2	5(	0	CM/GC Per-construction a	services	94 days	Tue 2/8/22	Fri 6/17/22	
Site Development of Early Site GMP   33 days   Mon 4/25/22   Mon 6/3/22   Thu 6/9/22   Thu 6/9	51	_	VE of SD's through DE	S,C	25 days	Tue 2/8/22	Mon 3/14/22	
Site Package Permitting	52		Development of Early	Site GMP		Mon 4/25/22	Wed 6/8/22	
Site Work GMP Approved	55	3	CM/GC Submit Site G	MP	1 day	Thu 6/9/22	Thu 6/9/22	-
Development of Building GMP	5	4	Site Work GMP Appro	ved	2 days	Fri 6/10/22	Mon 6/13/22	
Development of Building GMP	56	5	VE of DD's through CE	S,C	42 days	Thu 4/14/22	Fri 6/10/22	
Approvals and Bidding GMP	56		Development of Buildii	ng GMP	42 days	Thu 4/14/22	Fri 6/10/22	
Approvals and Bidding GMP Approved	57		CM/GC Submit Buildin	ig GMP	1 day	Mon 6/13/22	Mon 6/13/22	
Approvals and Bidding         131 days         Tue 3/8/22         Tue 9/6/22         131 days         14 days <td>25</td> <td>3</td> <td>Building GMP Approve</td> <td></td> <td>4 days</td> <td>Tue 6/14/22</td> <td>Fri 6/17/22</td> <td>richt.</td>	25	3	Building GMP Approve		4 days	Tue 6/14/22	Fri 6/17/22	richt.
Fre-application meeting   1 day   Tue 3/8/22   Tue 3/8/22   1 day   Pre-application meeting   1 day   Tue 3/8/22   Tue 3/8/22   1 day   Pre-application meeting   1 day   Wed 3/9/22   Wed 3/9/22   Wed 3/9/22   1 day   Neighborhood meeting   1 day   Thu 3/10/22   Thu	56	6	Approvals and Bidding		131 days	Tue 3/8/22	Tue 9/6/22	
Heapplication meeting	9	0	Site/Design Review / Con	ditional Use	86 days	Tue 3/8/22	Tue 7/5/22	
Image	6		Pre-application meetin	D	1 day	Tue 3/8/22	Tue 3/8/22	1
External Majoration	9		Neighborhood meeting		1 day	Wed 3/9/22	Wed 3/9/22	
Staff prepare staff report	9		Submit Application		1 day	Thu 3/10/22	Thu 3/10/22	
Staff prepare staff report	9	4	Completeness		22 days	Fri 3/11/22	Mon 4/11/22	
Flanning Commission Public Meeting	66	2	Staff prepare staff repo	ort	45 days	Tue 4/12/22	Mon 6/13/22	
Appeal Period Appeal Period 10 days Wed 6/15/22 Tue 7/5/22 10 days Site Package Permitting 33 days Thu 6/9/22 Tue 7/5/22 10 days 10 days Site Package Permitting 1 day Thu 6/9/22 Tue 7/5/22 33 days 1 day Thu 6/9/22 Tue 7/5/22 33 days 1 day Thu 6/9/22 Tue 7/5/22 33 days 1 day 1 day Thu 6/9/22 Thu 6	99		Planning Commission	Public Meeting	1 day	Tue 6/14/22	Tue 6/14/22	1 day 🐴 Planning Commission Public Meeting
Site Package Permitting  Submit for Site Work Permit  Task  Progress  Appeal Period  10 days Wed 6/22/22 Tue 7/5/22  33 days  Thu 6/9/22 Thu 6/9/22 Thu 6/9/22  Thu 6/9/22  Thu 6/9/22 Thu 6/9/22  Thu 6/9/22 Thu 6/9/22  Thu 6/9/22	9		Planning Commission	issues Decision		Ved 6/15/22	Tue 6/21/22	5 days Planning Commission issues Decision
Site Package Permitting  33 days Thu 6/9/22 Mon 7/25/22  33 days Thu 6/9/22 Thu 6/9/22  Task Thu 6/9/22 Thu 6/9/22  Thu 6/9/22	99	3	Appeal Period			Ned 6/22/22	Tue 7/5/22	
Submit for Site Work Permit 1 day Thu 6/9/22 Thu 6/9/22 1 day 1 day	9	6	Site Package Permitting		33 days	Thu 6/9/22	Mon 7/25/22	
Task Milestone Split Summary External Milestone Progress Project Summary Project Summary Deadline	7		Submit for Site Work F	Permit	1 day	Thu 6/9/22	Thu 6/9/22	•
Split External Milestone Project Summary Deadline		OLAL	Task			Milestone	•	External Tasks
Progress Project Summary Deadline		(	Split			Summary		
		# J	Proc			Project Sur	mmary	
		OREGOT					•	

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### **Preliminary**

## The Molalla Police Facility (Proposed CM/GC Schedule)



Progress

Task

Split

Milestone Summary

External Milestone **External Tasks** Deadline

























































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### Personal Services Agreement

	SHORT TITLE OF WORK PROJECT:
"Age	contract is between the City of Molalla, Oregon, Urban Renewal Agency, hereafter called ency", and: hereafter called "Contractor". The ncy's Project Manager is
Effe	ctive Date and Duration:
party	contract shall become effective on (or on the date at which every has signed this contract, whichever is later.) This contract shall expire, unless otherwise inated or extended, on
a)	ement of work:  The statement of work is contained in EXHIBIT A attached hereto and by this reference e a part hereof.  The delivery schedule for the work is identified in EXHIBIT A.
a) acco b)	Agency agrees to pay Contractor a sum not to exceed for mplishment of the work.  Interim payments shall be made to Contractor according to the schedule identified in IIBIT A.  Terms and conditions listed on pages 2-4
	CONTRACTOR DATA
Address:	se print):
Federal Tax Business De Corpe	rity #: Business License #: Partnership

Payment information will be reported to the IRS under the name and taxpayer I.D. number provided above. Information must be provided prior to contract approval. Information not matching IRS records could subject you to 2G percent backup withholding.

I, the undersigned, agree to perform work outlined in this contract in accordance with the terms and conditions (listed on pages 2-4 and made part of this contract by reference) and the statement of work made part of this contract by reference; hereby certify under penalty of perjury that I/my business am not/is not in violation of any Oregon tax laws; hereby certify that my business is certified as an Equal Employment Opportunity Affirmative Action Employer; and hereby certify I am an independent contractor as defined in ORS 670.600.

Signature/Title		Date
	URBAN RENEWAL AGENCY S	SIGNATURES
Approved by Purchasing	Agent: Director	Date
Approved as to Form By Legal Counsel:		
	Legal Counsel	Date

### CITY OF MOLALLA, URBAN RENEWAL AGENCY STANDARD CONTRACT PROVISIONS FOR PROFESSIONAL SERVICES

### 1. Access to Records:

The contractor shall maintain, and the City or Molalla Urban Renewal Agency ("Agency") and its duly authorized representatives shall have access to the books, documents, papers, and records of the Contractor which are directly pertinent to the specific contract for the purpose of making audit examination, excerpts, and transcripts for a period of three years after final payment. Copies of applicable records shall be made available upon request. Payment for cost of copies is reimbursable by the Agency.

### 2. Audits:

- a) The Agency, either directly or through a designated representative, may conduct financial and performance audits of the billings and services specified in this agreement at any time during the agreement and during the three (3) year period established by Section 1, **Access to Records.** Audits will be conducted in accordance with generally accepted auditing standards as promulgated in <u>Government Auditing Standards</u> by the Comptroller General of the United States General Accounting Office.
- b) If an audit discloses that payments to the Contractor were more than the amount to which the Contractor was entitled, then the Contractor shall repay the amount of the excess to the Agency.
- c) If any audit shows performance of services is not efficient in accordance with <u>Government Auditing Standards</u>, or that the program is not effective in accordance with <u>Government Auditing Standards</u>, the Agency may pursue remedies provided under Section 5, **Early Termination of Agreement** and Section 7, **Remedies.**

### 3. Effective Date and Duration:

The passage of the contract expiration date (as recorded on Page 1) shall not extinguish, prejudice, or limit either party's right to enforce this contract with respect to any default or defect in performance that has not been cured.

### 4. Order of Precedence:

This contract consists of the terms and conditions of this contract, the Request for Proposals (RFP) issued by the Agency, if any, and the Contractor's proposal in response to the RFP. In the event of any apparent or alleged conflict between these various documents, the following order of precedence shall apply to resolve the conflict: a) this contractor's terms and conditions, b) the Agency's RFP, and c) the Contractor's proposal in response to the RFP.

### 5. Early Termination of Agreement:

- a) The Agency and the Contractor, by mutual written agreement, may terminate this Agreement at any time.
- b) The Agency, on thirty (30) days written notice to the Contractor, may terminate this Agreement for any reason deemed appropriate in its sole discretion.

c) Either the Agency or the Contractor may terminate this Agreement in the event of a breach of the Agreement by the other. Prior to such termination, however, the party seeking the termination shall give to the other party written notice of the breach and of the party's intent to terminate. If the party has not entirely cured the breach within fifteen (15) days of the notice, then the party giving the notice may terminate the Agreement at any time hereafter by giving a written notice of termination.

### 6. Payment on Early Termination:

- a) In the event of termination, under subsection 5 a) or 5 b), **Early Termination of Agreement** hereof, the Agency shall pay the Contractor for work performed in accordance with the Agreement prior to the termination date.
- b) In the event of termination under subsection 5 c), **Early Termination of Agreement** hereof, by the Agency due to a breach by the Contractor, then the Agency shall pay the Contractor as provided in subsection (a) of this section.
- c) In the event of termination under subsection 5 c), **Early Termination of Agreement** hereof, by the Agency due to a breach by the Contractor, then the Agency shall pay the Contractor as provided in subsection a) of this section, subject to set off excess costs, as provided for in section 7(a), **Remedies.**
- d) In the event of early termination, all the Contractor's work product will become and remain property of the Agency.

### 7. Remedies:

- a) In the event of termination under subsection c) **Early Termination of Agreement,** hereof, by the Agency due to a breach by the Contractor, then the Agency may complete the work either itself, by agreement with another contractor or by a combination thereof. In the event the cost of completing the work exceeds the remaining unpaid balance of the total compensation provided under this contract, then the Contractor shall pay the Agency the amount of the reasonable excess.
- b) The remedies provided by the Agency under Section 5, **Early Termination of Agreement**, and Section 7, **Remedies** for a breach by the Contractor shall not be exclusive. The Agency also shall be entitled to any other equitable and legal remedies that are available.
- c) In the event of breach of this Agreement by the Agency, then the Contractor's remedy shall be limited to termination of the Agreement and receipt of payment as provided in Section 5 c), **Early Termination of Agreement** and Section 6 b), **Payment on Early Termination.**

### 8. Assignment:

Contractor shall not subcontract, assign, or transfer any of the work scheduled under this
agreement, without the prior written consent of the Agency, Notwithstanding Agency approval of
a subcontractor, the Contractor shall remain obligated for full performance hereunder, and the
Agency shall incur no obligation other than its obligations to the Contractor hereunder. The
Contractor agrees that if are employed in the
of this Agreement, the Contractor and its subcontractors are subject to the requirements
and sanctions of ORS Chapter 656, Worker's Compensation.

### 9. Compliance with Applicable Law:

In connection with its activities under this Agreement, Contractor shall comply with all applicable federal, state, and local laws and regulations, all of which are incorporated by this reference. Contractor shall complete Exhibit B, Independent Contractor/Worker's Compensation Insurance Questionnaire, which is attached hereto and by this reference made a part hereof. **Contractor is required to obtain a City of Molalla Business License.** 

### 9a. Indemnity – Claims for Other than Professional Liability:

Contractor shall defend, save, and hold harmless the Agency, its officers, agents, and employees, from all claims, suits, or actions of whatsoever nature, including intentional acts, resulting from, or arising out of the activities of Contractor or its subcontractors, agents, or employees under this agreement. Nothing in this section requires the Contractor or its insurer to indemnify the Agency for any claims or losses arising out of death, or bodily injury to persons, or property damage caused by the negligence of the Agency.

### 9b. Indemnity – Claims for Professional Liability:

Contractor shall defend, save, and hold harmless the Agency, its officers, agents, and employees, from all claims, suits, or actions arising out of the professional negligent acts, errors or omissions of Contractor or its subcontractors and sub-consultants, agents, or employees in performance of professional services under this agreement. Nothing in this section requires the Contractor or its insurer to indemnify the Agency for claims or losses caused by the negligence of the Agency.

### 9c. Indemnity – Standard of Care:

If Contractor's services involve engineering or consulting, the standard of care applicable to Contractor's service will be the degree of skill and diligence normally employed by professional engineers or consultants performing the same or similar services at the time such services are performed. Contractor will re-perform any services not meeting this standard without additional compensation.

### 10. Insurance:

Exhibit C is hereby referenced and made a part of this contract.

### 11. Ownership of Work Product:

All work products produced by the Contractor under this contract is the exclusive property of the Agency. "Work product" shall include, but not be limited to, research, reports, computer programs, manuals, drawings, recordings, photographs, artwork and any data or information in any form; the Contractor and the Agency intend that such work product shall be deemed "work made for hire" of which the Agency shall be deemed the author. If for any reason a work product is deemed not to be a "work made for hire," the Contractor hereby irrevocably assigns and transfers to the Agency all right, title and interest in such work product, whether arising from copyright, patent, trademark, trade secret, or any other state or federal intellectual property law or doctrines. Contractor shall obtain such interests and execute all documents necessary to fully vest such rights in the Agency. Contractor waives all rights relating to work product, including any rights arising under 17 USC 106A, or any other rights of authorship, identification or approval, restriction, or limitation on use of subsequent modifications. If the Contractor is an architect, the

work product is the property of the Contractor-Architect, and by execution of this contract, the Contractor-Architect grants the Agency an exclusive and irrevocable license to use that work product.

### 12. Nondiscrimination:

Contractor agrees to comply with all applicable requirements of federal and state civil rights and rehabilitation statues, rules, and regulations. Contractor also shall comply with the Americans with Disabilities Act of 1990 (Pub I. No. 101-336) including Title II of that Act, ORS 659.425, and all regulations and administrative rules established pursuant to those laws.

### 13. Successors in Interest:

The provisions of this contract shall be binding upon and shall insure to the benefit of the parties hereto, and their respective successors and approved assigns.

### 14. Severability:

The parties agree that if any term or provision of this contract is declared by a court of competent jurisdiction to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the contract did not contain the term of provision held to be invalid.

### 15. Waiver:

The failure of the Agency to enforce any provision of this contract shall not constitute a waiver by the Agency of that or any other provision.

### 16. Errors:

The Contractor shall perform such additional work as may be necessary to correct errors in the work required under this contract without undue delays and without additional cost.

### 17. Governing Law:

The provisions of this contract shall be construed in accordance with the provisions of the laws of the State of Oregon. Any action or suits involving questions arising under this contract must be brought in the appropriate court in Clackamas County, Oregon.

### 18. Amendments:

All changes to this contract, including changes to the scope of work and contract amount, must be made by written amendment and approved by the Purchasing Agent to be valid. Any amendment that increases the original contract amount by more than 25% must be approved by the Agency Board to be valid.

### 19. Business License:

The Contractor shall obtain a City of Molalla Business License prior to beginning work under this Agreement. The Contractor shall provide a Business License number in the space provided on page one (1) of this Agreement. Additionally, the Contractor shall pay all fees or taxes due under the Business License Law during the full term of this contract. Failure to comply may result in payments due under this contract to be withheld to satisfy amount due under the Business License Law.

### 20. Prohibited Interest:

- a) No Agency officer or employee during his or her tenure or for one (1) year thereafter shall have any interest, direct or indirect, in this Agreement or the proceeds thereof.
- b) No Agency officer or employee who participated in the award to this Agreement shall be employed by the Contractor during the period of the Agreement.

### 21. Payment to Vendors and Subcontractors:

The Contractor shall timely pay all suppliers, lessors and contractors providing it services, materials, or equipment for carrying out its obligations under this Agreement. The Contractor shall not take or fail to take any action in a manner that causes the Agency or any materials that the Contractor provides hereunder to be subject to any claim or lien of any person without the Agency's prior written consent.

### **Merger Clause:**

THIS CONTRACT WITH ATTACHED EXHIBITS CONSTITUTES THE ENTIRE AGREEMENT BETWEEN THE PARTIES. NO WAIVER, CONSENT, MODIFICATION, OR CHANGE OF TERMS OF THIS CONTRACT SHALL BIND EITHER PARTY UNLESS IN WRITING AND SIGNED BY BOTH PARTIES. SUCH WAIVER, CONSENT, MODIFICATION, OR CHANGE IF MADE, SHALL BE EFFECTIVE ONLY IN SPECIFIC INSTANCES AND FOR THE SPECIFIC PURPOSE GIVEN. THERE ARE NO UNDERSTANDINGS, AGREEMENTS, OR REPRESENTATIONS, ORAL OR WRITTEN, NOT SPECIFIED HEREIN REGARDING THIS CONTRACT. CONTRACTOR, BY THE SIGNATURE OF ITS AUTHORIZED REPRESENTATIVE, UNDERSTANDS IT AND AGREES TO BE BOUND BY ITS TERMS AND CONDITIONS.

### **OPTIONAL PROVISIONS (Selected by Agency Project Manager)**

### 22. Arbitration: \_\_\_\_\_Applicable \_\_\_\_\_ Not Applicable (consult with Agency Attorney's Office before finalizing as applicable).

- a) Any dispute arising out of in connection with this Agreement, which is not settled by mutual agreement of the Contractor and the Agency within sixty (60) days of notification in writing by either party, shall be submitted to an arbitrator, then the arbitrator shall be appointed by the Presiding Judge (Civil) of the Circuit Court of the State of Oregon for the County of Clackamas. The arbitrator shall be selected with thirty (30) days from the expiration of the sixty (60) day period following notification of the dispute. The arbitration, and any litigation arising out of or in connection with this Agreement, shall be conducted in Molalla, Oregon, shall be governed by the laws of the State of Oregon, and shall be as speedy as reasonably possible. The applicable arbitration rules for Clackamas County courts shall apply unless the parties agree in writing to other rules. The arbitrator shall render a decision within forty-five (45) days of the first meeting with the Contractor and the Agency. Insofar as the Contractor and the Agency legally may do so, they agree to be bound by the decision of the arbitrator.
- b) Notwithstanding any dispute under this Agreement, whether before or during arbitration, the Contractor shall continue to perform its work pending resolution of a dispute, and the Agency shall make payments as required by the Agreement for undisputed portions of work.

### 23. Progress Reports: \_\_\_\_\_ Applicable \_\_\_\_\_ Not Applicable

The Contractor shall provide monthly progress reports to the Project Manager. If applicable, Exhibit A should list what information the Contractor must include in monthly progress reports.

C	ollowing personnel to	o do the work in the capacities designated. If Contractor shall not change personnel				
25. Subcontractors: Ap	plicable Not	Applicable				
The Contractor shall assign the fo	The Contractor shall assign the following subcontractors to perform work in the capacities					
designated. If applicable, list sel-	ected subcontractors	in Exhibit A. The Contractor shall not				
change subcontractor assignment	ts without the prior w	vritten consent of the Agency.				



### **City of Molalla Business License Application**

City of Molalla	New	_Renewal
PO Box 248	Change of Ownership	
Molalla, OR 97038	Business Relocation	
503-759-0291		
Fax: 503-829-3676		
Please Print or Type:		_
Business Name:		Date:
Business Address:		
Mailing Address:		
City: State:	Zip:	Business Phone:
Nature of Business:		
Do you have employees:YesNo Are you self-employed?YesNo		
Owner /Manager Name:Owner Contact Phone:		
Owner/Manager Address:		
City:State:Z	ip:	_ Email:
Is your business located within the Molalla city limits?YesNo		
Is your business a home occupancy?YesNo		
Are you a contractor or sub-contractor?YesNo		
Are you a categorical use business?YesNo		
Do you have a grease trap?YesNo		
Sewer Classification (See Reverse of Form):		
Do you have an alarm?YesNo		
Business Emergency Contact and Phone Total License Fee(s): New License \$100.00/\$5 expires December 31 of each year. Departmental Review: (Inspection may be required)	60.00 after July 1 <sup>st</sup> Re	newal \$70.00/\$35.00 after July 1 <sup>st</sup> License
Planning Department	Police Departmo	ent
Fire Department	Public Works	

A valid business license is required for business operation in the City of Molalla (Molalla Municipal Code (MMC) Chapter 5.24). City issuance of a business license is neither an indication of compliance with, nor the waiver of other applicable requirements of the MMC, including, but not limited to, the requirements of MMC Title 8, Title 13, Title 15, Title 17 and Title 18.