

## CITY OF MOLALLA WORK SESSION REGULAR MEETING AGENDA

Civic Center | 315 Kennel Avenue Molalla, OR 97038 Wednesday, February 12, 2025 | 6:00 PM

NOTICE: Work Session will hold this meeting in-person and through video Live-Streaming on the City's Facebook Page and YouTube Channel. Written comments may be delivered to City Hall or emailed to recorder@cityofmolalla.com. Submissions must be received by 12:00 p.m. the day of the meeting.

This institution is an equal opportunity employer.

- 1. CALL TO ORDER
- 2. ROLL CALL
- 3. GENERAL BUSINESS
  - A. City Manager Evaluation Procedure
- 4. ADJOURN

Agenda posted at City Hall, Library, and the City Website at http://www.cityofmolalla.com/meetings. This meeting location is wheelchair accessible. Disabled individuals requiring other assistance must make their request known 48 hours preceding the meeting by contacting the City Recorder's Office at 503-829-6855.

#### **CITY OF MOLALLA**



## **Staff Report**

**Agenda Category: GENERAL BUSINESS** 

Agenda Date: Wednesday, February 12, 2025 Submitted by: Christie Teets, City Recorder

**SUBJECT:** City Manager Evaluation Procedure

#### **BACKGROUND:**

The City Manager's annual evaluation is due at the end of April.

Administrative Staff has struggled with the process for a few years. The City Recorder conducted a survey among other city recorders with populations similar to Molalla regarding their process and procedure.

Included in this packet are suggested guidelines for possible adoption. Also included in the packet are a list of self-evaluation questions for consideration.

#### **ATTACHMENTS:**

Option A

Option B

Option C

Option D

CM Self Evaluation Questions.pdf

# City Manager Performance Evaluation

Evaluation period:	to
Governing Body Member's Name	
Each member of the governing body should	d complete this evaluation form, sign it in the
space below, and return it to	The
deadline for submitting this performance ev	valuation is
Evaluations will be summarized and include	ed on the agenda for discussion at the work
session on	
	Mayor's Signature
	Date
	Governing Body Member's Signature
	Date Submitted

#### INSTRUCTIONS

This evaluation form contains ten categories of evaluation criteria. Each category contains a statement to describe a behavior standard in that category. For each statement, use the following scale to indicate your rating of the city manager's performance.

- **5 = Excellent** (almost always exceeds the performance standard)
- **4 = Above average** (generally exceeds the performance standard)
- **3 = Average** (generally meets the performance standard)
- **2 = Below average** (usually does not meet the performance standard)
- **1 = Poor** (rarely meets the performance standard)

Any item left blank will be interpreted as a score of "3 = Average"

This evaluation form also contains a provision for entering narrative comments, including an opportunity to enter responses to specific questions and an opportunity to list any comments you believe appropriate and pertinent to the rating period. Please write legibly.

Leave all pages of this evaluation form attached. Initial each page. Sign and date the cover page. On the date space of the cover page, enter the date the evaluation form was submitted. All evaluations presented prior to the deadline identified on the cover page will be summarized into a performance evaluation to be presented by the governing body to the city manager as part of the agenda for the meeting indicated on the cover page.

#### PERFORMANCE CATEGORY SCORING

1.	INDIVIDUAL CHARACTERISTICS
	Diligent and thorough in the discharge of duties, "self-starter"
	Exercises good judgment
	Displays enthusiasm, cooperation, and will to adapt
	Mental and physical stamina appropriate for the position
	Exhibits composure, appearance and attitude appropriate for executive position
Add th	ne values from above and enter the subtotal ÷ 5 = score for this category
	Page 2 of 7 Initials

2.	PROFESSIONAL SKILLS AND STATUS										
	Maintains knowledge of current developments affecting the practice of local government										
	management										
	Demonstrates a capacity for innovation and creativity										
	_ Anticipates and analyzes problems to develop effective approaches for solving them										
	Willing to try new ideas proposed by governing body members and/or staff										
	_ Sets a professional example by handling affairs of the public office in a fair and impartial										
	manner										
Add	the values from above and enter the subtotal ÷ 5 = score for this category										
3.	RELATIONS WITH ELECTED MEMBERS OF THE GOVERNING BODY										
	_ Carries out directives of the body as a whole as opposed to those of any one member or										
	minority group										
	Sets meeting agendas that reflect the guidance of the governing body and avoids										
	unnecessary involvement in administrative actions										
	Disseminates complete and accurate information equally to all members in a timely										
	manner										
	Assists by facilitating decision making without usurping authority										
	Responds well to requests, advice, and constructive criticism										
Add	the values from above and enter the subtotal ÷ 5 = score for this category										
4.	POLICY EXECUTION										
	_ Implements governing body actions in accordance with the intent of council										
	_ Supports the actions of the governing body after a decision has been reached, both										
	inside and outside the organization										
	Understands, supports, and enforces local government's laws, policies, and ordinances										
	Reviews ordinance and policy procedures periodically to suggest improvements to their										
	effectiveness										
	Offers workable alternatives to the governing body for changes in law or policy when an										
	existing policy or ordinance is no longer practical										
Add	the values from above and enter the subtotal ÷ 5 = score for this category										
	Page <b>3</b> of <b>7</b> Initials										

5.	REPORTING
	Provides regular information and reports to the governing body concerning matters of
	importance to the local government, using the city charter as guide
	Responds in a timely manner to requests from the governing body for special reports
	_ Takes the initiative to provide information, advice, and recommendations to the
	governing body on matters that are non-routine and not administrative in nature
	_ Reports produced by the manager are accurate, comprehensive, concise and written to
	their intended audience
	Produces and handles reports in a way to convey the message that affairs of the
	organization are open to public scrutiny
Add t	he values from above and enter the subtotal ÷ 5 = score for this category
6.	CITIZEN RELATIONS
	_ Responsive to requests from citizens
	_ Demonstrates a dedication to service to the community and its citizens
	_ Maintains a nonpartisan approach in dealing with the news media
	_ Meets with and listens to members of the community to discuss their concerns and
	strives to understand their interests
	Gives an appropriate effort to maintain citizen satisfaction with city services
Add t	he values from above and enter the subtotal ÷ 5 = score for this category
7.	STAFFING
	_ Recruits and retains competent personnel for staff positions
	_ Applies an appropriate level of supervision to improve any areas of substandard
	performance
	_ Stays accurately informed and appropriately concerned about employee relations
	Professionally manages the compensation and benefits plan
	Promotes training and development opportunities for employees at all levels of the organization
Add	the values from above and enter the subtotal ÷ 5 = score for this category

8.	SUPERVISION
	Encourages heads of departments to make decisions within their jurisdictions with
	minimal city manager involvement, yet maintains general control of operations by
	providing the right amount of communication to the staff
	Instills confidence and promotes initiative in subordinates through supportive rather than
	restrictive controls for their programs while still monitoring operations at the department level
	Develops and maintains a friendly and informal relationship with the staff and work force
	in general, yet maintains the professional dignity of the city manager's office
	Sustains or improves staff performance by evaluating the performance of staff members
	at least annually, setting goals and objectives for them, periodically assessing their
	progress, and providing appropriate feedback
	Encourages teamwork, innovation, and effective problem-solving among the staff
	members
Add ti	he values from above and enter the subtotal ÷ 5 = score for this category
9.	FISCAL MANAGEMENT
	Prepares a balanced budget to provide services at a level directed by council
	Makes the best possible use of available funds, conscious of the need to operate the
	local government efficiently and effectively
	Prepares a budget and budgetary recommendations in an intelligent and accessible
	format
	Ensures actions and decisions reflect an appropriate level of responsibility for financial
	planning and accountability
	Appropriately monitors and manages fiscal activities of the organization
Add th	ne values from above and enter the subtotal ÷ 5 = score for this category

10.	COMMUNITY										
	Shares responsibility for addressing the difficult issues facing the city										
Avoids unnecessary controversy Cooperates with neighboring communities and the county											
	Cooperates with other regional, state and federal government agencies										
Add th	e values from above and enter the subtotal ÷ 5 = score for this category										
	NARRATIVE EVALUATION										
results	would you identify as the manager's strength(s), expressed in terms of the principle achieved during the rating period?										
What բ	performance area(s) would you identify as most critical for improvement?										

What constructive suggestions or assistance can you offer the manager to enhance
performance?
ponormanoe.
What other comments do you have for the manager; e.g., priorities, expectations, goals or
objectives for the new rating period?
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#### CITY MANAGER PERFORMANCE EVALUATION

INSTRUCTIONS: Place a check mark on the line underneath the number you feel is appropriate for each item. The numerical rating (1 through 6) is an effort to quantify opinions and judgment about specific management responsibility. While subjective, it suggests a useful emphasis or relative degree of acceptability.

A (6) rating is "Not Rated/No Experience" to evaluate; (5) rating represents "very satisfactory/excellent or outstanding performance or behavior"; (4) indicates performance or behavior that "exceeds standards" or is "very good"; (3) is "meets expectations – satisfactory performance of job functions"; (2) represents an area that needs improvement; (1) is indicative of performance or behavior that is below acceptable standards.

1.	Leadership	1	2	3	4	. 5	5	6	Comments
A.	Motivates others toward accomplishment of work								
B.	Makes thoughtful contributions to City Council and Subordinates								
C.	Leads staff in community projects								

Specific Comments	

2.	Communications	1	2	3	4	5	6	Comments
A.	Written communications are clear, concise and accurate							
В.	Oral communications are clear, concise and accurate							
C.	Is an effective public speaker							
D.	Is accessible to the public							
E.	Makes continuous effort to educate the public on City programs and operations							
F.	Appropriately handles inquiries from the news media							

Specific Comments			
•			

3.	Personal Traits	1	2	3	4	5	6	Comments
A.	Controls emotions effectively in difficult situations							
В.	Is flexible in accepting and adjusting to change							
C.	Has a positive attitude							
D.	Demonstrates personal honesty and frankness in day-to-day relationships							
E.	Seeks to improve own skills and knowledge							
F.	Completes work in acceptable time periods							
G.	Performs work accurately							
H.	Shows consistency in positions taken on issues, even with different audiences							
I.	Receptive and open to suggestions							

Specific Comments			
•			

4.	City Council Relationships	1	2	3	4	5	5 6	6 Comments
A.	Effectively implements policies and programs approved by Council							
B.	City Manager and staff reports are thorough and timely							
C.	Accepts direction or instructions in a positive manner							
D.	Effectively aids the Council in establishing long-range goals							
E.	Keeps Council informed of current plans and activities of administration; new developments in technology, legislation and governmental practices							
F.	Council Agenda preparation is thorough and timely							
G.	Keeps Council informed on issues in the City that constituents may question them on							

Specific Comments		
•		

5.	Budgetary Responsibilities	1	2	3	4	5	5 (	Comments
A.	Proposes in a timely manner a balanced and well documented budget							
B.	Provides effective management and control of the adopted budget							
C.	Programs budgeted are productive and cost effective							
D.	Financial operations receive favorable comments from independent auditors							
E.	Explains the budget well in lay terms, so it is understandable							
Sp	ecific Comments							
6.	Staff Relations	1	2	3	4	5	5 6	Comments
A.	Hires professional staff							
В.	Encourages training for professional staff							
C.	Maintains and evaluates professional staff							
D.	Facilitates team building between City Departments and Council as needed							
E.	Effectively handles Council concerns regarding personnel							
Sp	ecific Comments							
7.	_	1	2	3	4	5	5 6	Comments
A.	County and local affairs							
B.	Communicates and interacts productively with governmental entities at local, State and National levels							
Sp	ecific Comments							

### **OVERALL EVALUATION**

	☐ Excellent ☐ Good ☐ Satisfied ☐ Not Satisfied ☐ Needs Improvement
A.	Based upon your evaluation of the City Manager, what areas would you list as his strong points?
B.	Based upon your overall evaluation, what areas would you suggest the manager work on to improve his skills and to be more effective. Please be as specific as possible.
C.	Progress towards suggested areas for improvement from previous year's evaluations:
Date: _	Mayor:
	City Manager:

Year: 2024

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## **INSTRUCTIONS:**

Review the City Administrator's work performance for the entire period; try to refrain from basing judgment on recent events or isolated incidents only. Disregard your general impression of the City Administrator and concentrate on one factor at a time.

Evaluate the City Administrator on the basis of performance standards and expectations of the position, considering the length of time in the job. Use the scale below to rate the level of performance for the factor appraised. If you did not have an opportunity to observe a factor during this evaluation period, please indicate so in the "N/O" column next to the factor.

## **RATING SCALE DEFINITIONS (1-5):**

1=Unsatisfactory-The employee's performance is clearly inferior to the performance standards and expectations of the position. Performance at this level cannot be allowed to continue.

2=Improvement Needed-Employee's performance does not consistently meet all the performance standards and expectations of the position. Serious effort is needed to improve performance.

3=Fully Sucessful-The employee's performance consistently meets and sometimes exceeds the performance standards and expectations of the position.

4=Exceeds Expectations-Employee's performance frequently or consistently exceeds the performance standards and expectations of the position.

5=Outstanding-Employee's performance is consistently excellent and far beyond the performance standards and expectations of an employee in this position.

N/O = Not Observed

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Councilor	Mama.	
COURCHOL	Name:	

YE	ear	: 2	02	4

1. City Council Relationships			La Maria
		N/O	Score
A. Effectively implements policies and programs approved by the City Council.			
B. Responses and reports to the City Council are timely, clear, concise, thorough and accurate.			7,
C. Accepts directions, instructions, and feedback in a positive manner.			
D. Effectively aids the City Council in establishing long range goals.	in water than the same		Control of
E. Keeps the City Council informed of current activities of administration and developments in government regulations or issues that could come before the Council.			
F. Provides City Council with possible alternative decisions and their consequences based on available facts.			
	SECTION	AVERAGE:	i i
2. Community Relations			The second secon
	A	N/O	Score
A. Represents the City with a positive outlook, tact, and diplomacy and works well with the residents of the City.			
B. Adequately informs the public of information and events by using various forms of correspondence, including social media		la contraction of the contractio	
	SECTION	AVERAGE	
3. Effective Leadership of Staff	Total Control of the		
		N/O	Score
A. Recruits competent personnel and motivates employees toward work accomplishments.			
B. Creates a workplace climate that fosters postive morale and teamwork.			

-		
Councilor	Name:	

3. Effective Leadership of Staff (continued)	N/O	San Breat Control
C. Holds employees accountable for their performance using proactive and corrective measures.		id air
D. Acknowledges employee accomplishments and gives credit where it is due.		Take n
	SECTION AVERAGE	Mary Land
4. Fiscal Management		
City Council informed of revenues and	N/O	Score
	N/O	Score
		Score
City Council informed of revenues and expenditures, actual and projected.  B. Controls expenditures in accordance with approved budget and ensures the budget		
City Council informed of revenues and expenditures, actual and projected.  B. Controls expenditures in accordance with approved budget and ensures the budget	SECTION AVERAGE:	
City Council informed of revenues and expenditures, actual and projected.  B. Controls expenditures in accordance with approved budget and ensures the budget addresses the Council's goals and objectives.		
City Council informed of revenues and expenditures, actual and projected.  B. Controls expenditures in accordance with approved budget and ensures the budget addresses the Council's goals and objectives.  5. Intergovernmental Affairs  A. Maintains effective communication with government agencies to support City projects and participates in local, regional and state organizations.	SECTION AVERAGE:	
City Council informed of revenues and expenditures, actual and projected.  B. Controls expenditures in accordance with approved budget and ensures the budget addresses the Council's goals and objectives.  5. Intergovernmental Affairs  A. Maintains effective communication with government agencies to support City projects and participates in local, regional and state	SECTION AVERAGE:	Score

Councilor	Name:	19: 17

	-		
Year:	7	റാ	Λ
Teal.	/	U/	4

	Score
A. Does the City Administrator possess a comprehensive understanentire City?	LEADER CONTRACTOR OF THE PERSON OF THE PERSO
SECTI	ON SCORE
Comments:	
II. HAS ANY PROGRESS BEEN SHOWN ON THE TARGETS SET IN T EVALUATION?	HE PREVIOUS
Comments:	
III. SUMMARY RATING	
	SCORE
TABULATION OF ALL SCORES	The agencies
Overall Performance Rating - Considering the results obtained against esstandards as well as overall perofrmance, the following rating is provided ( <b>Bold</b> one):	
Unsatisfactory Improvement Needed Fully Successful Exceeds Exped	ctations Outstanding
Comments:	
IV. Future Goals and Objectives	
Specific goals and objectives to be achieved in the next evaluation	period.
Mayor/City Councilor	
(Print Name) (Signature)	

Councilor	Name:	
Councilor	ivallie.	

Year: 2024

V. CITY ADMINISTRATOR PERFORM  V. CITY ADMINISTRATOR COMM	ANCE EVALUATION MENTS AND ACKNOWLEDGEMENT
City Administrator Comments	
2. Acknowledgement	
Please acknowledge that you have re	viewed the evaluation and had a chance to discuss it does not imply that you agree with everything in this
Mayor	City Administrator
	(print name)
(signature)	(signature)
(date)	(date)

# Performance Evaluation City Administrator

Name:	Evaluation Period:
Mayor	Only (6 month) Council(yearly)
Evalua	tors Name:
Rating	5-Excellent
	4-Above Average
	3-Average
	2-Below Average
A	1-Poor
Areas	not observed or not applicable are rated a 3 (Average)
Individ	ual Characteristics
	Diligent and thorough in the discharge of duties. "Self-Starter"
	Exercises good judgement
	Displays enthusiasm, cooperation and will to adapt
	Mental and physical stamina appropriate for the position
	Exhibits composure, appearance and attitude appropriate for the position
Profes:	sional Skills
	Maintain knowledge of current developments
	Demonstrate a capacity for innovation and creativity
	Anticipates and analyzes problems affecting the city
	Willin to try new ideas proposed by the governing body, staff and citizens
	Sets a professional example by handling affairs of the public office in a fair impartial manner
Relatio	ons with Elected Members
	Carries out directives of the body as a whole
	Sets meeting agendas that reflect the guidance of the council
	Disseminates complete and accurate information equally to all members in a timely manner
	Assists by facilitating without usurping authority
	Responds well to requests, advice, and constructive criticism
Policy	Execution
	Implements governing body actions in accordance with the intent of the council
	Supports the actions of the governing body after a decision has been reached
	Understands supports and enforces local laws, policies and ordinances
	Reviews ordinances and policy procedures
	Offers workable alternatives to the council for changes in law or policy when no longer practical
Report	ing
	Provides regular information and reports to the council concerning matters of importance, using
	arter as a guide
1	Responds in a timely manner to requests from council for special reports

Takes the initiative to provide information, advice and recommendations to the council on non-
routine
Reports produced are accurate comprehensive and concise
Produces and handles reports in a way to convey the message that the affairs of the city are open
to public scrutiny
Citizen Relations
Responsive to requests from citizens
Demonstrates a dedication to service to the community and its citizens
Maintains a non-partisan approach in dealing with the new media
Meets with and listens to members of the community to discuss their concerns and strives to
understand their interests
Gives an appropriate effort to maintain citizen satisfaction with city services
Staffing
Recruits and maintains competent personnel for staff position
Applies an appropriate level of supervision to improve any area of substandard performance
Stays accurately informed and appropriately concerned about employee relations
Professionally manages the compensation and benefit plans
Promotes training and development opportunities for employees at all levels of the organization
Supervision
Encourages heads of departments to make decisions within their jurisdictions with minimal
involvement, yet maintains general control of the operations by providing the right amount of
communication to the staff
Instills confidence and promotes initiative in staff through supportive rather than restrictive
controls for their department
Develops and maintains a friendly and informal relationship with the staff in general, yet
maintains the professional dignity of the office
Sustains and improves staff performance by evaluating the performance of staff members at leas
annually, setting goals and objective for them and periodically assessing their progress and providing
feedback
Encourages teamwork, innovation, and effective problem-solving among staff
LitCodiages teamwork, innovation, and effective problem-solving among stan
Fiscal Management
Prepares a balance budget to provide services at a level directed by council
Makes the best possible use of available funds, conscious of the need to operate the city
efficiently and effectively
Prepares a budget and budgetary recommendations in an intelligent and accessible format
Ensures actions and decisions reflect and appropriate level of responsibility for financial planning
and accountability
Appropriately monitors and manages fiscal activities of the organization
Community
Community Shares responsibility for addressing the difficult issues facing the city
Avoids unnecessary controversy
Cooperates with neighboring communities and the county  Helps the council address future needs and develop adequate plans to address lone term trends

Cooperates with other regional, state and federal government agencies
Signature does not reflect agreement with the evaluation. Just that the evaluation was performed
Evaluator:
City Administrator:

# CITY MANAGER SELF EVALUATION

Please choose 5-6 questions from the list. You are also welcome to create your own. These are provided as guidelines.

- Describe any areas in which you like to improve in terms of your professional capabilities. List the steps you plan to take and/or the resources you need to accomplish this.
- Note the challenges you faced during the review period and how you either overcame them and/or how you think they could have been handled more productively.
- What additional tools, guidance and/or support could the Mayor and City Council provide that would assist you in performing your work?
- What projects are you passionate about that you would like to work on in the next year?
- What improvements do you plan to make in the organization over the coming year? How will you achieve them?
- What improvements did you make to the organization over the prior year? What was your role in making them?
- Can you provide examples of how you have demonstrated leadership and innovation?
- In what ways have you worked to develop your team and improve their performance?
- What are your organizational goals for the upcoming year, and how do you plan to achieve them?
- How do you ensure effective communication within your team and with other departments?
- How have you sought feedback from others, and how have you acted on it?